

2025 Guide to Raising Institutional Private Capital

Boston Convention and Exhibition Center, 415 Summer St, Boston, MA 02210

One-Day Course Schedule

Sunday, June 15, 2025, 9:00 a.m.–5:00 p.m.

Complimentary breakfast will be served, 7:30—8:30 a.m.

Complimentary lunch as well as mid-morning and midday snacks will be provided.

The Course Registration desk will open at 7:30 a.m.

SUNDAY, JUNE 15, 9:00 a.m. — 5:00 p.m.

- Welcome, Introductions, Course Overview & Core Concepts
- Portfolio & Financing Strategy and Company Positioning
- Use of Proceeds and Budgeting
- Investor Identification and Syndicate Composition
- Materials Creation
- Valuation Methodologies for Financings
- Financing Term Sheet Review
- Venture Financing Math and Modeling

**BIO PROFESSIONAL DEVELOPMENT NETWORKING
RECEPTION**

4:45 p.m. – 6:00 p.m.

Agenda is subject to change.