

# Innovation & Biomanufacturing Survey Results

 SEPTEMBER 2024



# Methodology

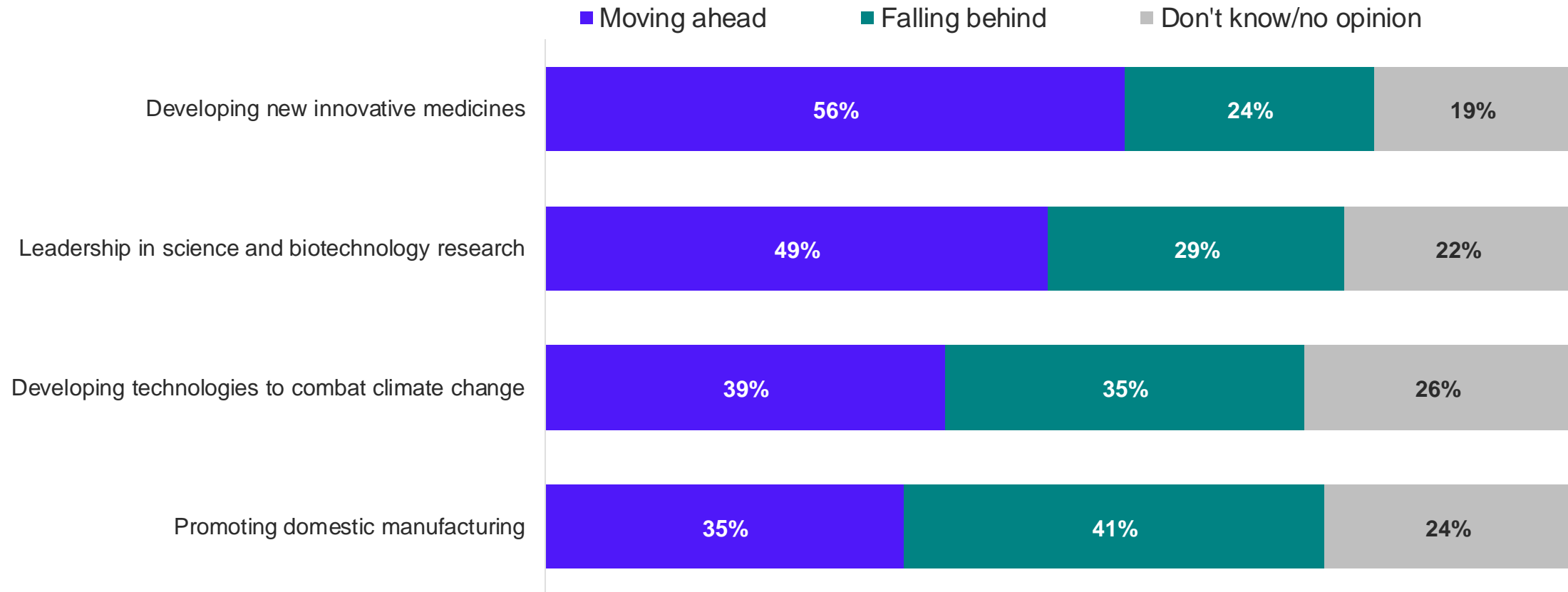
This poll was conducted between August 30th – 31st, 2024, among 1,788 registered voters. The interviews were conducted online, and the data was weighted to approximate a target sample of registered voters based on age, gender, race, educational attainment, 2020 presidential vote, and region.

Results from the full survey have a margin of error of +/- 2 percentage points depending on demographic group.

## INNOVATION AND BIOMANUFACTURING

**Voters are confident that the United States is moving ahead when it comes to developing innovative medicine and biotechnology but say the United States is falling behind in domestic manufacturing.**

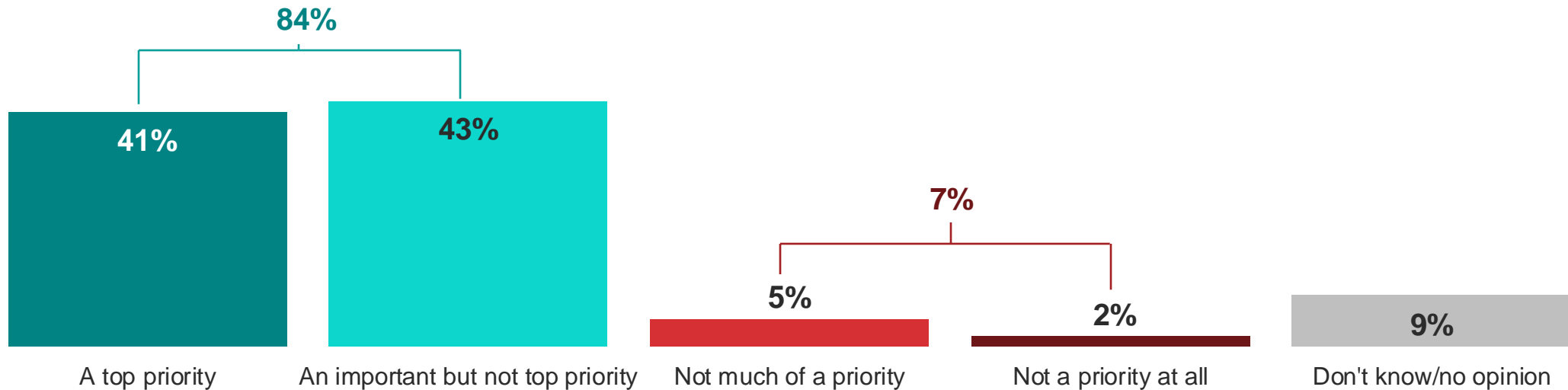
Based on what you know, how would you say the United States is performing in the following areas? Are we moving ahead or falling behind?



## INNOVATION AND BIOMANUFACTURING

**More than four-in-five (84%) voters say it should be a priority for Congress to bolster American manufacturing in the biopharmaceutical and biotechnology industries – with support shared broadly by Democrats (88%) and Republicans (81%).**

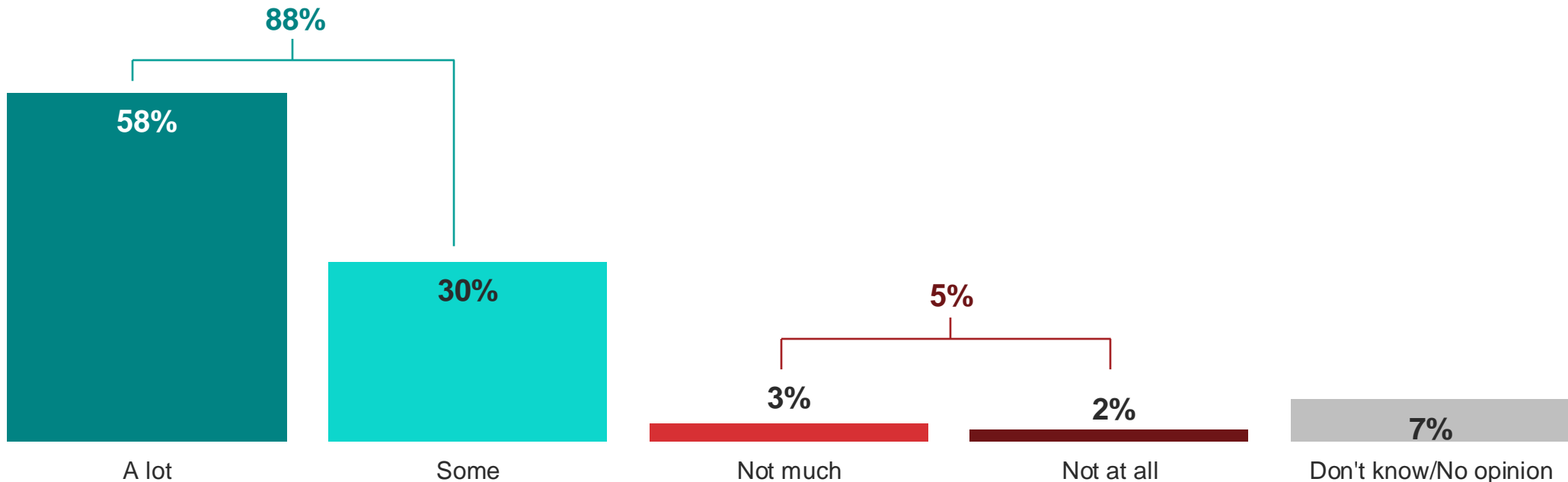
As you may know, in recent years Congress has passed legislation to promote more manufacturing in certain industries, such as semiconductors and telecommunications. How much of a priority, if at all, should it be for Congress to bolster American manufacturing in the biopharmaceutical and biotechnology industries?



## INNOVATION AND BIOMANUFACTURING

**Nine-in-ten (88%) voters say it is important for the U.S. to maintain leadership in biotechnology innovation – this is true for both Democrats (92%) and Republicans (86%).**

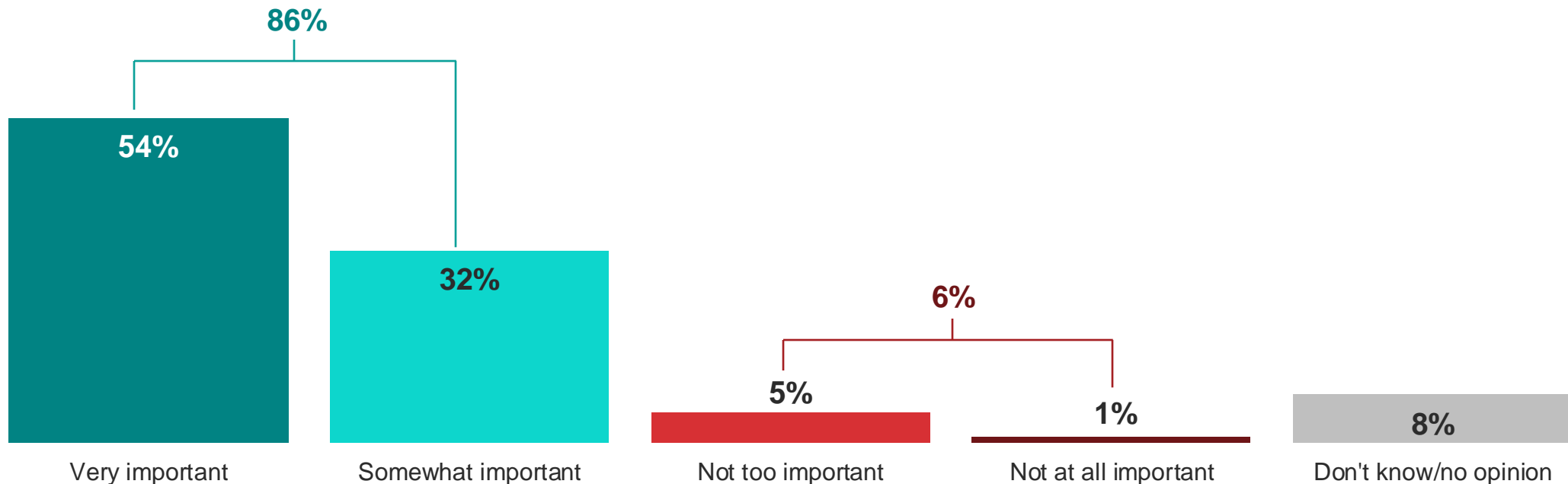
As you may know, some say that the United States is the global leader in biotechnology innovation – with companies developing new products to treat diseases, combat climate change, and build a more sustainable food supply. Recently, China and other countries are adopting policies to expand their roles in these areas. Based on what you know, how important, if at all, is it to maintain American leadership in biotechnology innovation?



## INNOVATION AND BIOMANUFACTURING

While voters support bolstering American manufacturing, they make it clear they do not want to jeopardize the ability of companies to develop and manufacture medicines. Democrats (89%) and Republicans (85%) are in agreement that any new policies should not risk the ability of companies to manufacture medicines people need.

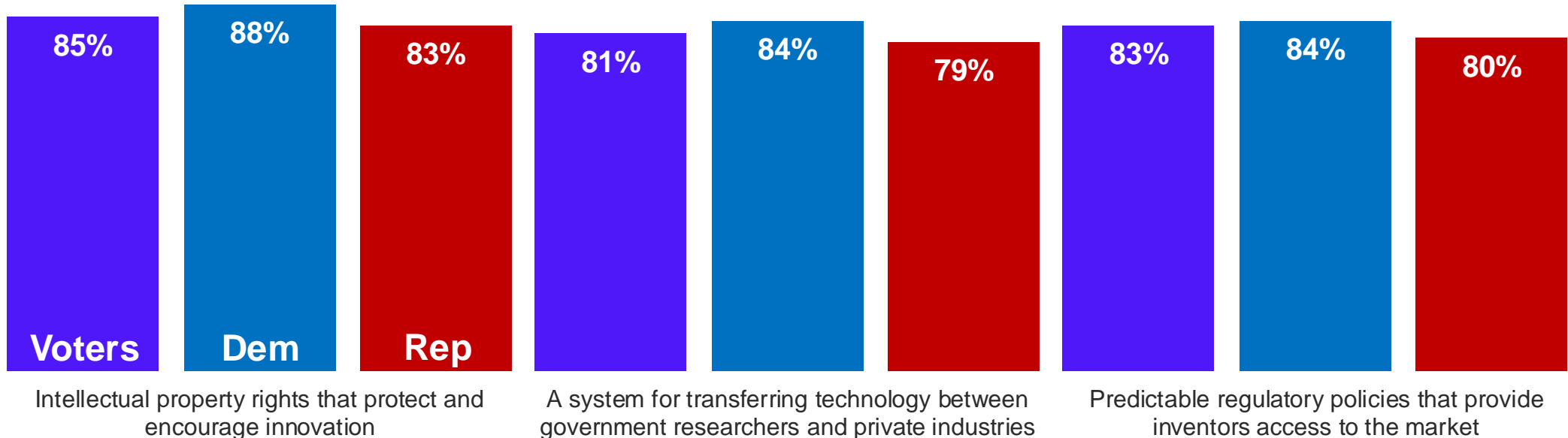
Based on what you know, how important is it, if at all, for lawmakers to ensure new policies to expand American manufacturing do not jeopardize the ability of existing companies to develop and manufacture the medicines people may need?



## INNOVATION AND BIOMANUFACTURING

There is strong bipartisan agreement that it is important to strengthen existing policy areas like intellectual property protections, a system for transferring technology between government researchers and private industries, and regulatory policies that provide inventors access to the market.

As you may know, there are several policy areas that support the United States global leadership in biotechnology innovation. How important is it, if at all, to strengthen the following policy areas so that the United States continues to remain global leadership in biotechnology?



## INNOVATION AND BIOMANUFACTURING

**Nine-in-ten voters agree that it is important for biopharmaceutical and biotechnology companies to continue to work closely with American allies to manufacture medicines – this is true for both Democrats (91%) and Republicans (85%).**

As you may know, biopharmaceutical companies maintain global supply chains to help ensure that a steady supply of medicines can be manufactured safely and efficiently. This helps maintain access to medicines during natural disasters and public health emergencies. Based on what you know, how important is it, if at all, for biopharmaceutical and biotechnology companies to work closely with American allies to manufacture medicines?

